

2023 RETIREMENT UNPACKED LUNCHEON

3 EXPERTS IN THE FINANCIAL INDUSTRY WILL DISCUSS TAXES, ESTATE PLANNING
AND FINANCIAL STRATEGIES FOR GROWTH AND PROTECTION.
OVER LUNCH, LEARN NEW INFORMATION BASED ON LEGAL CHANGES FOR 2023.

2 UPCOMING DATES AT THE COLUMBINE LIBRARY
7706 W BOWLES AVE, LITTLETON, CO 80123 :

JAN 12TH

10:30AM-12:30PM

JAN 24TH

1:30-3:30 PM

REGISTER ONLINE

GOLDENEAGLEFINANCIALLTD.COM/EVENTS
OR BY CALLING 303-744-1128

DAN ZEBARTH, CPA



ZEBARTH CONSULTING
— Thinking Ahead For You —



**Mobile Estate
Planning Attorney**

MICHAEL BAILEY



*Al Smith, Owner of Golden
Eagle Financial, Ltd.*



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**RETIREMENT UNPACKED
2023 LUNCHEON**



at the Columbine Library
3 Keynote Speakers, 2 dates,
Registration is required.

**MORE Details on the reverse side
of this mailer.**

**DISCUSSIONS
AND INSIGHTS**

2023 LEGAL CHANGES
WEALTH ACCUMULATION
SCAM/FRAUD PREVENTION

ASSET PROTECTION
MINIMIZE TAXES,
KNOW IMPLICATIONS

LEGACY AND
ESTATE PLANNING
WILLS AND TRUSTS
AVOIDING PROBATE

WILL YOUR RETIREMENT
WITHSTAND A STRESS TEST
AGAINST UNFORSEEN
EVENTS?

CHOICES FOR PENSIONS,
SOCIAL SECURITY,
TSP, 401(K), PARA,
MILITARY, VETERANS

**IF THESE TOPICS ARE
IMPORTANT TO YOU, THIS
IS ONE SEMINAR YOU
DON'T WANT TO MISS!**

Register online:
[goldeneaglefinancial
Ltd.com/events](https://goldeneaglefinancial.com/events) or by
calling 303-744-1128



KLZ's 560 AM Radio Show, "Retirement Unpacked" is coming to Littleton! Host of show, Al Smith is joining forces with KLZ's 560 AM Radio show host, Michael Bailey, "The Mobile Estate Planning Attorney" and CPA, Daniel Zebarth, to "Unpack your Retirement." Over a period of just 2 short hours hear topics on Taxes, Wills, Trusts, and Estate Planning, social security, 2023 Changes and more. Lunch will be provided. Seating is limited.



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